DEPARTMENT OF AGRICULTURE AND TECHNICAL INSTRUCTION FOR IRELAND.

REPORT

OF THE

DEPARTMENTAL COMMITTEE

ON THE

IRISH PIG-BREEDING INDUSTRY

Presented to both Riouses of Marliament by Command of Sis Majesto.



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MAY IT PLEASE YOUR EXCELLENCY,

I am directed by the Vice-President to submit to Your Excellency the Report of the Departmental Committee on the Irish Pig-Breeding Industry.

I have the honour to remain,

Your Excellency's faithful Servant,

T. P. GILL, Secretary.

Department of Agriculture and Technical Instruction for Ireland, Upper Metrion Street, Dublin, 27th April, 1915.

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Departmental Committee on the Irish Pig-breeding Industry.

COPY OF MINUTE APPOINTING THE COMMITTEE.

I sursury nominate and appoint a Committee to inquire into the present state
of the pig-breeding industry in Treland, with special reference to the causes which
contributed to the recent decrease in the number of pigs in Ireland; and to submit
recommendations.

The Committee will consist of the following:-

James Scott Gornon, E.Sc., Deputy Assistant Secretary in respect of Agriculture and Chief Agricultural Inspector of the Department of Agriculture and Technical Instruction for Ireland (Chairman);

Robert N. Boyd, Carntall, Carnmoney, Co. Antriu:

PATRICE CLUNE, Department of Agriculture and Technical Instruction for Ireland;

STEPHEN O'MARA, Strand House, Limerick;

OLIVER W. H. ROULSTON, n.a., Department of Agriculture and Technical Instruction for Ireland;

J. Willington, J.P., St. Kieran's, Birr, King's Co.

Mr. ROULSTON will act as Secretary to the Committee.

(Signed), T. W. RUSSELL, Vice-President, Department of Agriculture and Technical Instruction for Ireland.

Dated this 5th day of October, 1914.

Departmental Committee on the Irish Pig-breeding Industry.

REPORT.

TO THE RIGHT HON. T. W. RUSSELL, M.P.,

Vice-Passident of the Department of Auriculture and Technical Instruction for Ireland.

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Mornston

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By your Minute of 8th October, 1914, we were appointed a Committee—" to inquire in the present state of the Pig-breeding Industry in Ireland, with special reference to the causes which contributed to the recent decrease in the number of pigs in Ireland; and to submit recommendations."

PROCEDURE.

In accordance with this Hinnes, we took the following steps to collect the ordence which enables to a bound that Bayers. To ensure that the refines given should be set which enables to the must that Bayers. The contrast that the refines given should be set Slippers and Bayers of pigs, nonshear of the Fried Pag Bayers and Bayers of pigs, nonshear of the Fried Pag Bayers and Bayers of pigs, nonshear of the Fried Pag Bayer than Shorent-sand Termer Amortisation, promon interested in the industry, who expressed a desire to pri their ween before the Countriety were also examined. In addition to these activations produce in the second was collisional from the Department's Live Stock Depotence in each province; evidence was do prive by the appearance and the province of the province of the countriety and the province of the province of the countriety of the province of the

provincial centres:

Coungels

Athlone

Waterford Limerick Tralee Tipperary		Galway Castlebar Sligo	Carlow Euniscorthy Dundalk Longford	Ballymena Londonderry Emaiskillen Cavan	
	In all, 25 pub	hic sittings were held	and 144 witnesses	examined. The centres	at

Lainster

Porturlington Belfast

which these sittings were held were selected as heing situated in districts well known for park production. Notification regarding the sittings was given beforehand in the press, and the astendance of persons who desired to give evidence naviews. In addition to the witnesses orally examined, a number of persons who found it inconvenient to attend submitted tastements, and such of these as appeared to us to throw

light on the subject have been inserted as appendices to the Minutes of Evidence.

The Committee considered that the Minutes of Evidence to accompany this Report should be in the form of a condensed summary of the views expressed by the different witnesses rather than a full variation record of the statements made in each case, as the

former farmishes an adequate record of the evidence submitted. In each case the summary
was approved by the winess.

As the Vice-regal Commission on Irish Railways, which reported in 1910, dealt fully
with the transit of live stock, including carriage, freight, etc., the Committee considered

Α

Illoter.

(a) PRESENT CONDITIONS OF THE INDUSTRY.

An examination of the numbers of pigs in Ireland for each year so far back as 1851 shows that these have remained fairly constant; the average approximates to 1,230,000. During the period 1851-1910 the variation from year to year was comparatively slight. save in 1892, when the number dropped by over 250,000. In 1911 the number of pigs in the country rose to 1.415.119, a figure which has been exceeded only once since these statistics were collected, viz. in 1882, when a total of 1,450,128 was reached. In 1912 the figures fell to 1.323,937, and in 1913 a further and more considerable shrinkage reduced the number to 1,660,360. The inquiry on which this Report is based deals with the causes which brought about the abnormal drop of approximately 20 per cent, between June. 1912. and June, 1913.

The pigs produced in Ireland are disposed of in the following ways, namely :--(I) Those handled by Irish bacon cursus, and those killed for home consumption; and (2) those shipped alive to English and Scotch markets.

As an indication of the relative number of pigs disposed of through these channels. it was estimated that in the year 1910—which was the last season free from any abnormal conditions—there were 1.438,000 killed in Ireland and 324,000 exported alive.

The total value of the pig industry in Ireland was estimated to be £6.887,000 in 1903. and £8.146,000 in 1914; the average annual value for the post five years has been over

.000,000,83 The bacon curing industry in Ireland is carried on by at least fifty different firms. employing approximately 3,000 hands. These firms are established in Limerick, Waterford, Cork, Dublin, Belfast, Londonderry, etc. On an average, over one and a quarter million pigs are handled annually by high curing firms, and approximately four-diffuof the cured bacon and hams are exported, the balance being disposed of at home.

The quantity of bacon and hams exported annually from Ireland amounts approximately to one-fifth of the total weight imported to the markets in Great Britain; vet. notwithstanding the fact that Ireland is a pork-raising and hacon-exporting country, a considerable quantity of both American and Danish bacon is imported yearly for consumption in this country. The imports of American haron into Ireland are, however. considerably heavier than Danish, and the former commodity finds its largest communition amongst the small holders who are themselves engaged in raising pigs.

The chief countries competing with Ireland on the British markets are Denmark, United States, and Canada. As regards bulk of supplies marketed, Denmark now occupies first place, though it has been only within the past three years that the value of the bacon exports from that country has exceeded the value of the United States' shipments.

The number of live pigs shipped annually from Irish ports is considerable—in normal seasons the total exceeds 300,000. The larger proportion of these are sent from Dublin, which is the exporting centre for most of the midland and western counties. Shipments are also made from Cork, Waterford, Belfast, and other ports.

The bulk of the fat pigs shipped alive from Ireland are known as "heavyweights," that is, pigs weighing from 21 to 3 cwts. and upwards, and the period of greatest activity in this branch of the trade is during the late autumn months. Pigs of this weight are unsuitable for the requirements of Irish curers, but they are in demand in English provincial centres for consumption as fresh pork and for making into sousages. Fat pigs of lighter weights, known as "sizeahle," are also shipped from southern ports to the large of igniter weights, known as sixeanie, are ano support from consuming posts to the curing establishments in the south of England when there is a demand for these weights. A similar trade in sizeable pigs from the north of Ireland is carried on with the south of Scotland and the north of England

The live pig trade is conducted by shippers who lany most of their supplies in the fairs which are held throughout the midland, southern, and western countries. Since the outbreak of Foot and Mouth disease in 1912-in which year the shipping of live pigs was temporarily suspended-there has been a considerable falling off in the numbers of pigs exported. Shippers attribute this decline to the regulations enforced subsequent to the last outbreak of this disease. Under these regulations, which are the

hours' detention at the port of debarkation. The effect of this, according to the evidence given, is to handicap the shipping trade seriously, owing to the delay in getting pigs through to customers, as well as the loss in weight and extra expense which it cutails—amounting to 4s, per pig. In addition to the live pigs shipped there is a considerable export of dead pigs from

the north of Ireland : these are either sent unscalded, i.e., with the hair on, to the south of Scotland for the skinned roll trade, or, if scalded, to Liverpool and Manchester for consumption as cured or fresh pork. There is also at certain seasons a limited trade in the export of small pigs—porkers from 50 to 100 lbs. in weight. These pigs are almost all sent to the Smithfield Market, London.

Pig raising in Ireland is largely an industry of the small holders. The explanation of this lies in the fact that tillage or mixed farming and the breeding and feeding of pigs go side by side. As a vulo, except in purely tillage districts, large holders in Ireland devote attention chiefly to the missing of store cattle or the production of beef. These farmers seldom keep pigs. Even if they wished to do so, the evidence from all four provinces shows that the difficulty of obtaining suitable labour is a considerable obstacle. This difficulty does not affect the small holders, who employ little outside labour. Moreover, the amount of tillage which is done on small farms enables the holders to provide quantities

of home-grown foods, which can be utilized to great advantage by being fed to pign Dairying, as well as tillage, also provides means of keeping pigs profitably. Denmark

is a signal example of this. Danish farmers devote their energies chiefly to co-operative dailying, and, as the only cattle reared are those necessary to replace the breeding stock of the country, they are forced to keep pigs in order to consume the separated milk which otherwise would be almost worthless as a bye-product. The Irish farmer, on the other hand, unlike his Danish competitor, ruses store entitle to a number which approaches one million annually, and consequently has a choice of feeding his separated milk either to calves or to pigs, whichever he considers the more profitable. Hence the extension of the creamery system in Ireland has not had the same effect in developing the feeding of pigs as in Denmark. Many witnesses stated that they considered the rearing of calves was more profitable

than the feeding of pigs, and that the small profit from pag-feeding was in some casedue undonbredly to the bigh price paid for young pigs or bonhams. On the whole, the evidence shows that the most consistent profits are obtained when the feeder breeds the pigs he subsequently fattens, and when he feeds these on foods chiefly raised on his own

In Denmark and in certain districts of Scotland and England pig-feeding on a large scale is extensively practised—one owner having as many as 300 to 400 pigs ou band at the same time. This system possesses a double advautage—(1) the cost of labour and attendance is reduced to the minimum, and (2) the purchased foods, which are required in quantity, can be bought to most advantage. In Ireland—though instances are to be found in several districts, both north and south—the number of persons who are carrying on pig feeding in such an extensive way is limited. The prospect of continuous high prices for pork. as well as a better knowledge of economical methods of feeding pigs, may induce more farmers to adopt this system. In light of the claim made for the pig, that of all classes

of farm stock it returns the highest proportion of meat for the food consumed, it is a matter of surprise that pig fattening on a large scale has not received greater attention from stock owners in Ireland

From the evidence given it would appear that pigs are not fed by the labouring classes in Ireland to the same extent as in former years. The chief reasons assigned for this by many of the witnesses are the want of housing accommodation for pigs in connection with the new Rural District cottages, and the disinclination of the labourer's family to feed and look after pigs. As regards the lack of bousing accommodation, it was satisfactory to learn from witnesses that in the raral districts of many counties, a smitable pig-style had been erected in the plot attached to each cottage. In a number of other counties, however, this had not been done, and as a consequence many labourers are now unable to keep a pig where otherwise they would be inclined to do so. In some of these cases Babourers have put up jig-stize at their own expesse, but these structures are very often unsatisable for the profitable fattening of pigs. Freen on many asmall farms the pig-bousse are badly roofed and the facous ill suited to provide drainage and warmtb: these drawbacks interfere considerably with the profits from feeding.

According to evidence which has been repeated at nearly every sitting, the increased value of the returns from poultry and eggs in recent years has induced labourers' wives and families to take up poultry keeping in preference to the feeding of pigs. Unless bonhams are selling cheaply, a labourer cannot always buy a young pig. On the other 4 DEPARTMENTAL COMMITTEE ON THE IRISH PIG-BREEDING INDUSTRY.

hand, the cost of procuring poultry is comparatively small, the returns are continuous, and, in addition, the labour involved in the care and management of poultry is lighter and more attractive to the labourer's wife and family than pig-feeding.

The system of marketing fat pigs differs in the north and south of Ireland. Throughout Leinster, Munster, and Comacher pigs are sold ablve either at fairs or at weekly markets, in the north the custom is to kill the pig at home and sell the carcase in the local market. Both systems have their advantages and disadvantages.

Outside Utter the boils of far jigs are sold either in frain or in market torms. In the first jigs are manyly loogist by [1] desires who by not consuming for boom curring (3) by desires who bays independently for re-solds to boom curring establishments; and independently the property of the property of the property of the property of the page as longist by the ventile, and so desire provided for the propose either by the loos and suffering to the boom curring frame. In evidence, before expressed antalection with of the displace examined this net approve of this system of editing because of the effect in reducing the number of jug is trought to the fairs. In addition to these metalois of most and the property of the property

In Ulster practically all pigs are marketed dead. As a rule, feeders know from consulting local papers what the current prace for pork has been in the neighbouring unricets a day or two before they propose to kill their pigs, and are thus in a position to determine the price they may exceet to walke.

(b) PROSPECTS OF THE INDUSTRY.

The prospects of pic teeding as I recard must be angued by the fitters condition of the Brithin nature in regard to the supply of become and hume. For a number of years the Brithin and the Brithin nature in regard to the supply of become and hume. For a number of years and the supplemental properties of the propertie

From seturns as well as from direct violence, in it obase that the quantity of bears made asset to the United States has the time States of the control of the seturns of t

Moreover, Canada, with a rapidly increasing population, has also been a dwindling source of supply for a number of years, and there is nothing to indicate that Canada will again hold the position on the British market which she occupied ten years ago.

Holland supplies by far the largest quantity of fresh pork to the British markets. and contributes almost 80 per cent. of the total Smithfield supply. But in common with Belginm, Russia. Sweden, and Servia the productive canacity of Holland for the present has been altered by the war, and it is not easy to see how any of these countries can contribute their normal supplies to the British markets for some time to come.

These facts point to the conclusion that if a shrinkage from the sources already indicated takes place, there will follow a serious shortage in bacon and pork supplies for the Britusmarket. How is this difficulty to be met? Clearly the existing circumstances offer Ireland an opportunity of improving her position on the market which she ought not to neglect. According to the evidence given, those who have a long experience of the trade are in agreement that pork values are likely to remain high for a considerable period. Both these factors should encourage Irish breeders not merely to maintain, but to increase considerably their stocks of breeding pigs.

As a national industry pork production in Ireland has shown a stendy increase during the past decade, and there are good grounds for believing that, with awakened interest and attention, the revenue at present derived therefrom might be enormously increased. Owing to the skill and judgment exercised by breeders in the selection of stock animals, there has been a marked improvement in the type and thriftiness of the pigs now being bred and fed in the country. These animals are capable of being finished in a shorter time, and with a smaller consumption of food than formerly; the same influence has also effected a material improvement in the quality of Irish fed pigs-a fact which must be of decided advantage to curers in maintaining the standard of their products.

The number of pure-bred boars at service in Ireland under the pig breeding schemes of the County Committees is yearly increasing, and in 1914 amounted to 25 per cent. of the total boars used in the country. Though it is sutisfactory to note that there are fewer of the ill-shaped, thriftless type of sows being bred from than formerly, a number of witnesses complained that many small breeders were still very careless in this respect. The practice must be approfitable both to the breeder himself, and to those who subsequently fatten the pigs so produced, and cannot be otherwise than injurious to the industry as a whole.

From the evidence given, the fattening of pigs appears to be receiving more careful attention than heretofore. A number of the witnesses who fed pigs hazed their opinion as regards the vaine of different foods on the experience of actual trials. This in itself shows a widespread desire to gain information regarding profitable feeding, upon which so much of the success of pig keeping depends. The results of the pig feeding experiments carried out at the Department's Agricultural Stations, as well as those conducted by the County Agricultural Instructors under the direction of the County Committees are being followed with keen interest and will, no doubt, produce good results,

Different systems of feeding pigs are practised in different parts of the country. The evidence of the witnesses examined in the Ulster counties showed that young pigs (8 to 10 weeks old) are invariably but to fatten from the time they are weaped, and in this way can be brought to a marketable weight of about 11 cwt. in four mouths. Good feeders are enabled under this system to turn out three lots of finished pigs in twelve months. In Connacht generally and over large areas of Munster and some Leinster counties, young pigs farrowed in the early spring months are allowed to run as stores during the amumer, and are only put in to fatten when the potato crop becomes ready for use. Such ries are usually marketable as heavyweights during the winter months. Under this system. however, feeders are able to turn out only one lot of finished pigs each year, whereas, if the system followed in Ulster were adopted, at least two lots of animals could be marketed in the year. Several witnesses expressed the conviction that by the adoption of the latter system, coupled with more attention to feeding, the present output could be greatly increased.

The view was expressed by some witnesses that any material increase in the number

of pigs fed in Ireland would have the result of causing the prices of pork to fall. As against this, it has been pointed out that, having regard to the relationship of the Irish supply to ted image digitised by the University of Southampton Library Digitisation Unit

DEPARTMENTAL COMMITTEE ON THE IRISH PIG-BREEDING INDUSTRY.

the total quantities of pig products dealt with on the British markets, an increase in the volume of Irish supplies could have but a very inappreciable effect on the trade as a whole and, therefore, would not depress the home prices for pigs to any extent. At present Irish exports constitute about one-sixth of the import bacon supply of the United Kingdom. hence a considerable increase in the quantity of Irish bacon sent to the cross-channel markets would be necessary in order to cause a fall in price. Apart from the fact that prices on the London market for bacon are little affected by the numbers of pigs being fed in Ireland, it is the reasoned opinion of Irish curers, as expressed in evidence, that an increase in the numbers of Irish pigs, if it were gradual, would not have any material effect on the price which hacon curers could pay for pork in Ireland. In fact, it is estimated that if the present export of bacon and hams from Ireland were increased by 20 per cent. this increase would mean an advance of only 4 per cent. on the total supplies to the markets of Great Britain. This addition, it must be pointed out, however, would need to he a regular supply of marketable pigs, maintained mouth by month throughout the year. Moreover, each of the curers examined assured us that his firm could, with existing buildings, equipment, and working staffs, handle from 25 to 50 per cent, more pigs in the year than they are dealing with at present, provided the increase was gradual and regular. Such an addition in the turn-over of these firms might be expected to react to the benefit of curers and feeders alike, and the increasing supplies thus forwarded would strengthen the position and enhance the value of Irish bacon on the cross-channel market.

The pig industry in Ireland is carried on by the combination of breeder, feeder, and current, all three being indispensable. Hence, for the development of the trade as a national asset, co-operative effort between all three is enumently essential.

SECTION II.

CAUSE OF THE SHRINKAGE IN 1913.

By the terms of reference this Committee was required to investigate specially the cause or causes which led to the abnormal shrinkage of pig numbers in Ireland between the annuar of 1912 and the corresponding period in 1913. The actual falling off was from 1,323,937 in 1912 to 1,060,360 in 1913, or a decrease of approximately 20 per cent.

The evidence submitted to as disclosed a number of contributory causes; we have carefully weighed the proportionate effect of each of there, and estimated its influence in producing much a marked result. As a consequence we are maximum in reporting that the chief cames of the shirtlessy were the concurrently for proces of pork and the high price of Seeling stuffs during the closing four months of 1911 and the opening four months of 1912.

Most of the witnesses examined strongly corroborated this view. One witness, who supplied very valuable figures in this connection, stated in his examination at Cork that the average price of pork for the last four mouths of 1921 stood at 47s, per cwt., and for the first four months of 1912 at 50s, per cwt; while at the same periods, and in the same district (Macroom), the average retail price of Indian meal was 21s. 8d. and 21s. 2d. per 2½ cwt. sack, or £8 13s. 4d. and £8 9s. 4d. per ton respectively. Similar figures regarding the relative prices of pork and Indian meal during this period were supplied to us in every part of the country. The result of these two factors was that farmers found pig feeding unprofitable and decided to curtail it. Young pigs became extremely low in price, breeders were discouraged, a large number of breeding sows were fattened and killed during the end of 1911 and the beginning of 1912, and the total number of sows fell from 180,842 in 1912 to 105,410 in 1918. Though the result of this reduction in breeding stock was slightly noticeable in 1912, its full effect was not felt until 1913, by which time the price of pork had risen to a higher figure than had been attained for many years previously. The decrease in pig numbers which set in during the latter half of 1911, was further accentuated during 1912 owing to the poor yield of potators in that season. In parts of the country where pigs are fattened largely if not entirely on potatoes, a short potato crop invariably means a reduction in the number of finished pigs. The adverse effect of this shortage in potatoes upon pig feeding in 1912 was strongly emphasised by Mr. Gallagher, Inspector for Connacht, who gave evidence in Galway. Dealing with this point, he made the following statement:

a. Though of her very the embloyre had been to see most quite and other, until the proposets. It performs the proposet and the proposets of the proposet and the proposets. A subsettly though such as the proposet and the prop

On the other hand, in such Ulster counties as Autrin, Dovo, Armagh, Tyrono, and Londonderry, where postness are extensively grown for expert, it is the current market purice for portaces, and the price of bonhama during the autumn and winter months that determines whether the prover will sell his postness or reads the fund for eleging to pigs, and the provided of the provided of the provided of the provided provided the postness are workfully designed that they will be take in the market, young pigs are bought into comman them.

GENERAL FACTORS WHICH CONTRIBUTE TO PLUCTUATIONS IN THE IRISH PIG-BREEDING INDUSTRY.

Apart from the above special causes which, in our opinous, served to bring about the market relocation in the number of pigs in Irabals in 103t, there are serval other factors which we regard a generally operative in inducating the number of pigs fed in the country from year to year. These we have considered it solviate the commente and the picture of the contract of the picture of the picture of the picture of the picture of the the number of those who fed in the picture of the pi

(1) DIFFICULTY IN OFFICIANCE LABOUR.

One of the most common resums assigned for pix feeding not being carried on necessaries by bind factors in the difficulty of obtaining adoptive and different latest extractive by the pix flarms in the difficulty of obtaining adoptive and different latest to increase. The effect of engingation, and neighbor to cover twich has common at exactly of agricultural labour, in read districts, in will as the novellingation of firms necessaries to the class of the subservant of the state of

Several witnesses expressed the view that if pigs were fed on such a large scale as to occupy the whole time and attention of a labourer the disinclination which is now shown by farm hands could be overcome.

Dealing with the question as a whole, we have come to the conclusion that while in some districts labour difficulties may prove an obstacle to large farmers carrying on pig feeding profitably, the same difficulty does not equally hamper small holders, who, as already stated, rear and feed by far the greater proportion of the pige fattened in Ireland cach year.

(2) Conditions of Marketing.

Most of the feeders examined had complaints to make regarding the conditions of nearlecting finished pigs, and these complaints applied both to the system of selling pigs alive in the south and to the system under which dead pigs are sold in the north

(a) Fluctuations in Pork Prices.

One of the main causes advanced by witnesses as tending to bring pig feeding into disfavour is the frequent fluctuations in pork prices. Feeders complain of the uncertainty of a market which may drop from 1s, to as much as 3s, per cwt, inside a week. The range, of fluctuations is so great and the variations occur so rapidly and markedly in comparison with similar movements in the value of other classes of live stock, that his feeders find it incapable of any explanation other than that prices are raised or lowered by buyers to sait their own ends. Against this must be placed the evidence of curers who, while admitting the discouragement which such violent fluctuations is calculated to engender. point out that, from the nature of pork as a commodity, these cannot be avoided. Southern curers dispose of the great bulk of their bacon and hams on the Loudon market, where it is sold as mild cured. It is not a keeping commodity, which can be held over for a considerable period : neither can it be put into cold storage without serious deterioration in quality. The supplies sent to the London market must be sold within a specified time, whatever the ruling prices on the particular day of sale may be. Over the fixing of that price Irish curers state that they have no control, and that frequently they cannot forcive even a day beforehand what the price is likely to be. As a matter of fact, the syldence presented to us went to show that the market price of bacou in London is regulated by the normal operations of supply and demand. On the supply side, the shipments from Denmark occupy a preponderating position, as it is largely the quantity of such Continental supplies coming on the London market in any one week that determines the price of cured bacon and consequently the price which curers can afford to pay for pigs in Ireland. On the demand side, the bacon market in England is extremely sensitive; such factors as the prices of competing foods and prevailing weather conditions are found at times to influence prices considerably. This sensitiveness is well demonstrated by a table submitted to us in evidence," which shows that the price of cured becon in London fluctuates considerably from month to month.

So far as northern curing firms are concerned, the evidence received shows that the quality and form of their products as well as the character of the market which they supply are essentially different from that of southern curers. According to an old established trade system, southern curers send their bacon in long sides (known as the Wiltshire cut) to the London market: these sides (four to the bale) are forwarded as mild cured green hacon to London and are afterwards smoked there. Northern curers take out the bones from the sides before carring, and put their bacon on the market in the form of rolls. The rolled bacon so produced is more strongly cured than the "mild cured" bacon which is essential for the south of England trade. The chief market for the rolls and hams exported by northern curers is in the industrial and manufacturing towns of the north and midlands of England. The northern cured bacon and hams compete in this market with the Danish and American: and it was represented to us by a number of witnesses that when Danish bacon was decidedly lower in price than Irish rolls, the former was honed and rolled by English provision merchants, and in this form put on the market to compete with the Irish supply. It was also stated that the supplies and prices of Danish and American hacon to this market fluctuate just as abruptly as in the south of England markets. The grounds for dissatisfaction which these sudden fluctuations in bacon prices and subsequently in the prices for pigs in the home markets cause to feeders were admitted by a number of representatives of leading Ulster curing firms. One witness stated that curers would prefer the price paid for fat pigs to remain more constant over a longer period than at present, were it not that the nature of the market for the finished article made this impossible. Several witnesses from the north stated that not only do these fluctuations in price occur quickly, but that in markets in close proximity and held within a few days of each other the prices paid by curers vary considerably. An examination of the weekly prices returned at contiguous markets in Ulster does not, however, appear to us to hear ont the latter complaint.

Many witnesses complained that buyers take advantage of the size of the materia in an a way as to point to the existence of combination. In this consistent was negmented as a superior of the deal of the contract of the con

gips at good for sale was smaller than in the preceding matrix, it is, how ever, to be especially at the view of the supply is instited and the demand, as represented by the number of by ever, it is supply to the supply of the property of the property of the property, and perhaps induce some of them to ofton our life of the property of the property of the property of the supply of the property of the anomaly large number if the cure purchase more pige than he requires, it is at a reduced to the property of the venturity with more than sectral number of tips on that they are the property of the tell region of the property of the property of the property of all round complaint in

In the lower trade, which is about one fifth of the export trade and is chieffy confined name and indicate, prices do not fluctuate to the same register in a time export trade. In the confined in the confin

From evidence it appears that it is not customary in the retail trade to change prices unless the wholesale prices warmed an advance of 1d. per lh., as it would he a cause of dissatisfaction to customers if retail prices were mixed and lowered frequently. Hence retailers, with this in mind, keep prices steady, sometimes retailing below wholesale cost price and at other times at a corresponding profit.

(b) Wast of Competition among Buyers.

Another cause of much disacrifaction among freders is the feeling that there is no real competition amongst buyes of pigs, such as exists in the cartle, theye, and he trades. This opinion has led to the belief that a "ring" or combination exist more players to keep prices below the level which master conditions justify, or, as stated by some of the winessex, that cures could afford to pay feeders much letter prices for their finished pigs than they do.

When presend on the point as to what grounds they had for helicing that such a rings of combination existed, the viluence examined error unless for familia we rings of combination existed, the viluence examined error unless for familia with presentable to the proper superior of the proper superior of the region of the region of the region of the presentable to the fact that the same piece is such as stated to present a second superior than the contrast the region of the reg

Several editor grounds of consisten appending most gricutores in manifesting were brought before on ratio by Lorden he had in monemore more and the contraction of the consistence of the consistence of the contraction of or lighter sides. Consequently, we consider curses have no other option than to cut the constant of the than the weights below and above the standard for when "cons" were more constant artitically fixed, and frequently without the knowledge of the feeders. A magazine constant of the scale of "cuts," and that they should also exquants feeders at different periods of the constant of the green will be point.

The lack of competition caused by the clashing of fairs was referred to in evidence hy several witnesses, hoth feeders and curers, in the south. The former pointed out that the effect of this was to lower prices owing to the number of possible hayers being reduced; curers also took exception to this circumstance, as it made it difficult for them to obtain an equable supply of pigs for handling from day to day.

(3) Greater Profitableness of Store Cattle Raising and Poultry Kerping.

The evidence of many witnesses shows that in recent years store cattle raising and poultry keeping were considered more profitshle than pig feeding, and this belief induced many holders to reduce their atork of pigs.

(4) Lack of Pig-houses attached to Rural District Cottages.

The want of proper pig-styes in connection with Rural District Council cottages has been widely mentioned in the evidence as restricting the numbers of pigs which otherwise would be kent by agricultural lahourers.

(3) THE EFFECT OF SANITARY RESTRICTIONS IN TOWNS.

In cities and urban districts the enforcement of suriary regulations has routhed in mentally decreasing the numbers of payed. The administration of the samutary lows mentally decreasing the samutary lows of the samutary of the samutary lows and the samutary of the samutary lower and the samutary of th

SECTION III.

WORKING OF THE DEPARTMENT'S SCHEME FOR IMPROVING THE QUALITY OF IRISH PIGS.

Before the inception of the Department of Agriculture, the bacon curers in the south of Ireland, through their Association, distributed pure-bred hoars of the Large York hreed throughout the south and west of Ireland for many years, and by this means greatly improved the quality of the pigs in these districts.

The Royal Dakin Society, from the year 1887, we given a small pant from the State for the purpose of the improvement of liven steel, including seven; this was administed by the Society up to 1000, where it was transferred by Ant of Parliaments to the Department of Apprintume. Since 1900 the Department show that in operation in the Department of Apprintumes. One of the Department was the interpretable to the court restance. On of the joint fund formed by greats from the Department and the courty restance, as ann is assumpty are saided to provide permission for location. The Beamont expended on the improvement of switch in each country in Early by the members of the Courty of the different distincts. The value set the beyone expension as up to the standard missisks between the contract of the court of the court of the partment of the court REPORT

As an indication of the growth of this scheme, it may be pointed out that in 100 there an illusted 100 persumin, representing an expenditure of 1222. in 1038 the premiums given unifold 506, with an expenditure of 1220.65. Since 1006, in solidion in the location of the properties of 1220.65. Since 1006, in solidion in the location of the properties of the properties of 1220.65. Since 1006, in solidion in the location of location in compared thickines have been greated, the cut-being arter out of a special fund given to the Department smalley for these districts. The total number of premium to the properties of the properties of the solid properties of the properties of t

In several courties we learned from witnessee that the County Agricultural Committees experienced difficulty, in getting the sundaws of permisms allocated each year time, just not been counties we found that the number of applications for the privatures officied of a principal control of the privatures of the privature of the counties we found that the number of applications for permisms officied of applicant for permisms depends to a consolidate leatent on the scrittery of the Scenario of the County Committee in personally cognizing each district. Where this course is adapted there appears to be to not difficult to a point permisms of the script and permisms and applicants for privatures to the fact that the amount that is given as a premium is not sufficient to artest run but we now the obligation to activate note. The suggestion was made by witnesses, summer of these representatives of Guarry Agricultural Committees, and that the fee fees searcy of these representatives of Guarry Agricultural Committees.

Some of those who give vicines, and who were thanselves involves of pane-bard spins, stated that there was a growing dischardance sameng correct on pure-berd mote, to contain the breeding of torus, number is they considered the amount given the average of the contained and the state of the

Breeders of pure-heed pigs who gave evidence stated that in many cases they suffered monetary loss through the failure of premium holders to return the crates in which the young boars had been dispatched.

BREEDS SUBSIDISED.

The two breach which are at present being subdisided under the Courny Live Stock Schomes are the Large Vack at online Large Winte Unter. The Large Vack is confined admost exclusively to Livineer, Mountey, and Commodet; the Large White Uther to the southern, and weteres counties in the two the fact that it is a created their state, which makes a nice became just at an only age, and most fully the requirements of the London and count of Sugarian matterly, which the southern lower covers agely. For the abstraing a, high proportion of Learn most study at many the southern covers have been due to some time that it is required. The southern covers have been the most study at main in the cour of the Large North town with the common type of our found a found homeon the contrast the contrast the counter that the counter the counter that the counter that

to be transported for considerable distances without causing any damage to or discolouration in the carease: it also permits the process of singeing the carease, as practised in the southern factories, to be done without any risk of the skin cracking and the pork being injured.

The Large White Obser is shell in most extens by breeders and feeders in methemcounties, where it was first stabilished as a ray by a Selective Boscing. A Utherica, heaving counties, the state of the to come some quickly to a marketable weight in proportion to the food given than does the Large York. Owing to in deep used that states poly gar graph sents the evaluation of the Large York. Owing to indeep used that states poly gar graph sents the evaluation of all pige macketed in Uther are billed on the farms and sold as dead port, the thimness of the skin and absort of him the Chiracy gal one; cause any dupty to the excess in

In some districts, both north and south, the breed known as Large Black is kept, but curren hade, and lakes pigs with disdrover. The clied objections urgal against them by curren see, q) that the heave from the Black Figs cannot be soil as prime quality owing to a certain amount of disobouration in the altin, which cannot be got int of in the process of curing; (b) that the heads and feet, on account of their colours, are objected to by customers, and being therefore, a smaller return than those from the white breeds.

Both in the north and south feeders and breeders will best serve their own interests by orducing the class and weight of pig which the hacon curers in their respective districts demand, and for which curers are prepared to pay the highest price the market will allow.

PREDING EXPERIMENTS

During the course of our inquiry a number of witnesses furnished us with particulars regarding the results of feeding experiments. These are detailed in the Minutes of Evidence on which this Report is based, and show the attention now being given to this subject.

sunger.

The results of the pig feeding experiments carried out by the Department of Agriculture at Clouskiltr for some years past are in our opinion of so great importance to Irish
feeders that we give a brief summary of the different experiments.

EXPERIMENT No. I.

Value of Home-grown v. Purchased Foods.

The results show that the average daily goin in weight made by a large number of pigsfed on each of the following foods—Barley, Pollard, and Maize, was practically the same. The cures acknowledged that the pigs fed on harley produced a hetter quality of pork than those fed on maize, though no difference was made in the price paid.

EXPERIMENT No. II.

The Quantity of Meal necessary to put on 1 lb. increase in Live Weight.

This trial (with 150 pigs, some fed during summer and some in winter) aboved that the average 4 150 has of most wave regarded to produce it by the weight; the measurement of the contract of the same of the second of the second

EXPURIMENT No. III.

Value of Potatoes in Fattening Pigs.

This experiment was suggested by tests carried out in Deamark, and was designed to ascertain the quantity of potatoes required to produce the same weight of pork as a

certain quantity of meal. The results corroborated to a surprising degree those obtained by the Daniel authorities, and showed that in a mixed feeding ration 4 lbs. of potatoes were approximately equivalent to 1 lb. of meal: in other words, 29 cwts. of potatoes will in such a ration produce 1 cwt. of pork.

13

EXPERIMENT NO. 1V.

The Value of Separated Milk for Pig Feeding.

Though theoretically it was held that the value of separated milit, calculated on the besis of the food units contained, was quall to one-sixth fact of much, the result of the besis of the food units contained, was expended on the food of the proposal of the collection of the proposal of the collection of the proposal of the collection of the proposal of the propo

In corying out this experiment it was proved that in the early stage of fastening a large increase of weight a obtained for the abount of food consumed than in the later a large increase of weight a obtained for the abount of food increase in the weight increase in live weight. This fart, which the later food required to produce one pound increase in live weight. This fart, which has been provided in Domanic Canada, and when jug reach a certain weight—any 12 cmass—freely feeders in Ireland helicer, that when jug reach a certain weight—any 12 cmass—freely considered for the later quarter or has been provided by the consideration of the contraction of t

EXPERIMENT No. V.

The Relative Values of Cooked and Row Meals for Feeding Pigs.

The results proved that gap fed either in summer or in winter on nay mesh (i.e., steeped no diverte for 1 to 12 hours) give a higher daily gain than these fed on cooked mesh; further, in quality of summer than the second of the cooked mesh. The general view engreesals by we made also we gate quality and to those fed on cooked mesh. The general view engreesals by with one of the cooked food with the cooked mesh of the general view engineed from my as from cooked foods when the top with the cook of the land cooking might be saved and the bloom difficility uniminized.

So far as we could ascertain, no experiments have been undertaken in the United Kingdom to determine the possibility of feeding and fattening pigs on forage crops. It was suggested in evidence that it would be advisable for the Department to carry out experiments with such crops.

During the past two years County Committees of Agriculture have conducted a scient of experiments and demonstrations on pig feeding, in sele, one under the appreciation of the County Agricultural Justicetor. These experiments have confirmed the Countilly of the County Agricultural Justicetor. These experiments have confirmed the Countilly experiments had been of instances we have a substance of the County of the second of the County of the County of the Second of the County accounts as well as the information obtained through this second, and the importance of the County Agricultural County Agricultural County Agricultural Institutes, as apprecised for maker. It was also unged that the County Agricultural Institutes, as apprecised for such as a county of the County Agricultural Second of the County Agricultural Cou

CONCLUSIONS AND RECOMMENDATIONS.

As conclusions and recommendations arising out of this inquiry, we beg to submit the following :-

- 1. The evidence conclusively shows that those farmers who regularly breed and feed a certain number of pigs obtain the best results. We, therefore, strongly advise pig keepers to discontinue the present practice of giving up pig breeding and feeding when pork prices are low, and again commencing when the value of pork is high. This practice demonstrates that the feeding of pigs is regarded as a gamble, and as a result feeders do not follow it with the same confidence and regularity as applies to other branches of the live stock industry; moreover, Irish curers are handicapped in maintaining the novities: of Irish bacon and hams on the British market.
- 2. As home-grown foods suitable for pig feeding can usually be produced at less cost than imported foods, farmers should devote as large an area of land as possible to the production of home-grown crops, and thus make themselves to a considerable extent independent of imported food supplies.
- 3. Barley especially might be more widely grown for this purpose, even on small areas. On peaty soil the variety known as Spratt might with advantage be tried by small holders. This variety has been grown in various counties under the Department's supervisiou, and on such soils has given excellent results. Under normal conditions it may be reasonably expected to yield 12 barrels or 24 cwt, per statute acre.
- 4. In many districts the area of potatoes and oats grown for feeding pigs might also be increased with advantage. We would draw attention to the results of the feeding experiments with meal and with potatoes. These have clearly demonstrated that 5 cwts.
 of meal will produce 1 cwt. of pork, and that in a mixed ration 20 cwts. of potatoes will produce the same result. This is of importance, because whatever quantity of grain and potatoes farmers may produce, they have an unlimited market in pigs for grays at one-fifth and for potatoes at one-twentieth the current price of pork-in other words, when pork is selling at 60s, per cwt, it means 12s, per cwt, for gmin and £3 per ton for potatoes when converted into nork.
- 5. Farmers should adopt the system of fattening two or even three lots of nies in the year by bringing them up to 11 and 12 owts, in four mouths from wearing time. This method would leave greater profits than the system so widely followed in Connacht and other parts of the country, where pigs are allowed to run about as stores and subsequently fed till ten or eleven mouths old and then are sold as heavyweights of 21 to 3 cwts and upwards, live weight.
- 6. As the value of separated milk for pig feeding does not appear to be sufficiently realized, even in creamery districts, we recommend that in order to encourage its more extensive use for this purpose, experiments should be conducted locally, and the results made widely known through the medium of the Agricultural Instructors.
- 7. The results obtained from the use of raw meals as against cooked meals require to be brought more directly and more prominently under the notice of pig feeders. If this system of feeding raw meal were more generally adopted, it would, in our oninion. greatly reduce the labour and the cost of pig feeding.
- 8. The results of the Clonakilty trials, as well as the evidence of a number of feeders. indicate that pigs may be profitably fed on rations composed of uncooked meals with raw potatoes, or pulped turnips or mangels. As this is a matter of much importance, we re-

commend that experiments on these lines should be conducted by the Department, and that similar trials should be carried out in each county by the Agricultural Committee, under the supervision of the Agricultural Instructor.

- 9. The pig feeding experiments carried out by the County Committees of Agriculture appear to be creating considerable interest, and, as a result, farmers are improving their methods of feeding. We recommend that County Committees should allocate more funds
- in order to increase the number of these experiments, and that the Agricultural Instructors should devote special attention to making known the results. 16. We consider that, in addition to the series of feeding experiments which the
 - Department are carrying ont at their stations, experiments as to the value of forage crops, such as vetches, rape, clover, etc., should be instituted in order to ascertain if these crops could be utilized profitably for pig feeding.

THE PIG BREEDING SCHEME.

- 11. To encourage the breading of pure-bred pigs and to assist the Department's pig-bre-ding scheme, we recommend that -(a) the price paid by the Department to breeders for suitable boars should be increased : (b) the maximum value of the premium fixed by the Department's scheme should be raised in order that County Committees might at their discretion offer a higher premium to selected applicants : (c) the County Committees should be given power to sunction an increase in the value of the service
- 12. As pig breeding and feeding is mainly confined to small holders, and is one of the agricultural industries which gives the greatest return in proportion to the amount of capital invested, we recommend that County Committees of Agriculture should allocate for pigs a larger proportion of their funds available for live stock.
- 13. The character of the northern curing business being widely different from that carried on in the south, we me of opinion that in the Ulster countles and the county of Lonth, the Large White Ulster breed is the type of pig most suitable for the trade carried on there. In the other provinces the Large White Ulster breed is unenitable, and preminns therefore should be restricted to boars of the Large York breed, as they are in every respect admirably adapted for the southern trade.
- In view of the evidence given regarding the tendency towards in-hreeding among pigs of the Large White Ulster type, and the risk of this occurring owing to the limited number of breeders mising young boars for premium purposes, it is desimble that the number of pure-bred herds should be increased. We accordingly recommend the Department to hold a conference of representatives of the Royal Ulster Agricultural Society, the north of Ireland bacon curers, and breeders of pure-hired Large White Ulster pigs, to consider how best to improve and develop this breed.
- To avoid disappointment to breeders who mise pure-bred boars for premiums we recommend that the Department should advise breeders as to the time of year when young boars for premiums are in densard, and also the periods when these animals are not likely to he required.
- 16. Owing to the difficulty which breeders frequently experience in having their crates returned by selected applicants for hoars, we recommend that persons purchasing premium hours should be required to lodge with the Secretary of the County Committee of Agriculture, along with the usual deposit, the sum of 12s. 6d, for a crate, this amount to be refunded on the Secretary of the County Committee receiving a railway receipt showing that the crate had been returned to the breader.
- 17. With the object of introducing fresh blood and preventing inbreeding, we consider that in the interests of the industry the Department abould import annually a limited number of high class pure-hred boars from the most reliable herds in England. These ammais should be either sold on reduced terms or leased at a small charge to breeders of

DEPARTMENTAL COMMITTEE ON THE 1818H PIG-BREEDING INDUSTRY

premium boars. The Department might also purchase a few boars which when used as premium animals. had produced superior stock, and locate them on ressonable terms with breeders who have pure-bred herds.

18. In order to facilitate improvement and to prevent depreciation in the quality of Irish pags through the use of inferior boars, we are of opinion that the Department should seek power from Parliament to permit only such boars as are registered after inspection to stand at a service fee in Ireland.

MARKETING

- (a) In the Southern, Midland, and Western Counties, where Pigs are sold alive in Fairs or Market Towns,
- . 19. Many feeders appear to be masware that light pigs are in demand for enring purposes, and generally fetch the highest prices during October, November, and December, when small hams are required for the Continental and Christmas trade, and that heavier pigs are more in demand during the summer months when supplies of these are small. We consider that bacon curing firms should take the necessary steps to make these facts more widely known, and also should notify pig feeders from time to time regarding the weight of pigs likely to command the highest price.
- 20. As the system of selling pigs by live weight has given general satisfaction, local authorities in all market towns where large numbers of pigs are sold should as far as possible meet the requirements of their districts by the provision of suitable weighing machines for this purpose.
- 21. We consider that local market or fair committees should devote aperial attention to the regulation of dates for pig fairs and markets in order to avoid the clashing of such fixtures and the consequent lack of connectition which the existing arrangements often entail.
- 22. In many market towns fair oregas or suitable nens are not available for the sale of pigs. We consider that where possible suitable accommodation of this nature should he provided, and that the system of utilizing the public streets for this purpose should

(b) In the Ulster Market Centres, where only Dead Pius are sold,

23. Feeders in several districts were dissatisfied at the flues imposed by curers for injuries to the carcases of pies when marketed. This might be avoided by each local authority appointing an independent and competent person, such as the market trier. to examine the pigs and assess the damage according to prescribed rates.

GENERAL.

- 24. An opinion among feeders is widely held that a combine or "ring" to regulate prices exists among bacou curers. This, no doubt, has the effect of discouraging many persons from keeping pigs. Evidence to support such a helief was not, however, forthcoming, and we are satisfied that curers compete with each other for supplies.
- 25. It is to be regretted that buyers when purchasing fattened pigs make very little difference in price for quality; this fact we believe has a detrimental effect on the
- production of first class pork, as it does not encourage the good feeder nor tend to improve the quality and reputation of the finished article. 26. Rural District Councils in many counties have not provided pig styes in counection with the cottages erected under their schemes. We recommend that these authorities, so far as possible, should erect a snitable pig sty on each plot which is at present unprovided with such a structure, and that they should provide suitable accommodation

- 27. It appears that in many districts the type of pig sty found on small hobdings is often far from satisfactory: we, therefore, consider that County Agricultural Committees should pay particular structures as a smaller structure of the state of the structure of the state of
- 28. In comparted districts: Parish Committees have power to assist small holders to improve their bounestends and their holdings by means of grants from funds placed at their disposal lay the Congested Districts Board. We consider the Draw could be justified assking the Congested Districts Board to consider a greated and assking the Congested Districts Board. We consider the Draw could be justified in asking the Congested Districts Board to consider a generality applications can be a footing or tenum purchasses in such districts.
- 29. Wile recogning that level amborities are bound to adopt every precaution necessary to ade govern public barbit, no ear of opinion that where homebodders in cities and urban areas have premises so attancted to their starsoundings as to permit of pige being kept without danger to the public both earth and another abound not be detaured from carrying on a practice which has always uppaded to the thriftiest of the working classes.
- 30. Owing to the great importance of the pig industry, which brings in a gross return of over \$35,000 per annum, we consider that the Department should make provision for an increased central expenditure on the improvement of series in order that effect may be given to our recommedations relating to the conducting of experiments and the purchase of pure-bred pige.

We have the honour to be,

Your obedient Servants

JAMES 8. GORDON.
R. N. BOYD.
STEPHEN O'VARA

PATRICK CLUNE.

J. WILLINGTON.

O. W. H. ROULSTON.

Duhlin, Dated this 27th day of April, 1915.

*See Note on p. 18.

NOTE BY MR. R. N. BOYD.

When signing this Report I should like to add that we repeatedly had evidence at the bouning and conditions under which pigs were few were mustifactory and uncoronic, especially in the case of small heldings; and it was suggested that a great improvement could be effected by a nucleate outside, on centent and before for force, centent and said for walls, and corrupted iron, put on over a little straw, force, and the said of the said it was suggested that small leans for the proclass of centent and iron should be wallake on the criticate of the Agricultural Instructor of the district.

The Board of Works has in the pust advanced considerable sums for improvements for farm teadings, etc., but they plaint their leasu to holdings valued at £30 and over. Seventy-five per cent. of all the pigs in Irelands are nisided on holdings and the property of the pro

R. N. BOYD.

DUBLEN CASTLE, 27th April, 1915.

SIR.

I have to acknowledge the receipt of your letter of the 27th instant, forwarding, for submission to His Excellency the Lord Lieutenant. Report of the Departmental Committee on the Irish Pig-Breeding Industry.

SIR. Your obedient Servant.

E. O'FARRELL.

The Secretary,

Department of Agriculture and Technical Instruction for Ireland. Dublin.